

21 May 2018

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

Dear Manager,

Notification of Cancellation of Shares

Pursuant to ASX Listing Rule 3.8A, Contango Asset Management Limited (the **Company** or **CGA**) (ASX:CGA) is providing the ASX a copy of the form 484 Notice of Cancellation of Shares lodged with ASIC. The ASIC notification relates to the cancellation of 5,912,695 ordinary shares of the Company bought back under the Employee Share Scheme Buy-back as approved by shareholders on 20 February 2018.

Yours faithfully,

Hari Morfis
Company Secretary

Contango Asset Management Limited

ABN: 56 080 277 998

ASX: CGA

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contango@contango.com.au www.contango.com.au

Change to company details

Company details

Company name

CONTANGO ASSET MANAGEMENT LIMITED

Australian Company Number (ACN)

080 277 998

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Haroula MORFIS

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Haroula MORFIS

Capacity

Secretary

Signature

Date signed

18-05-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5912695	3547617	

Earliest Date of cancellation **18-05-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	41908361	152656522.67	0.00

Earliest date of change **18-05-2018**
