

6 April 2018

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

Dear Manager,

Expiry of Options

Contango Income Generator Limited (**CIE** or the **Company**) advises that the CIE Vested Loyalty Options Expiring 30 March 2018 @ \$1.00 (ASX:CIEO) have now expired.

The Company issued 35,725,503 options, 33,913,491 of which vested in accordance with the terms described in the Company's replacement prospectus dated 3 July 2015. Of these vested options, 18,928,810 were exercised prior to the expiry date at \$1.00 each and converted into 18,928,810 ordinary shares in the Company (ASX:CIE). As at the expiry date, 14,984,681 CIEO options remained unexercised and have now expired.

Yours sincerely,

Hari Morfis
Company Secretary

Contango Income Generator Limited

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