

31 October 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

Dear Manager,

September 2017 Quarterly Dividend

In line with its announcement that it will be moving to a quarterly dividend cycle, Contango Income Generator Limited (**CIE** or the **Company**) is pleased to declare its dividend for the September 2017 quarter.

CIE will pay a dividend of \$0.016 (or 1.6 cents) per ordinary CIE share franked to 50% in accordance with the timetable set out below.

Event	Date
Dividend Declaration Date	Tuesday, 31 October 2017
Ex-Dividend Date	Monday, 11 December 2017
Record Date	Tuesday, 12 December 2017, at 5pm
Last date for election under CIE's DRP	Wednesday, 13 December 2017, at 5pm
Dividend Payment Date	Thursday, 21 December 2017
Issue Date of Shares under DRP	Thursday, 21 December 2017

The Company's Dividend Policy is to pay a minimum of 6.5% per annum on its NTA. Based on the 30 June 2017 NTA, the Company currently anticipates dividends for the 2018 financial year to be as follows:

Quarter	Payment	Amount per share
September 2017	21 December 2017	1.6 cents (50% franked)
December 2017	March 2018 #	1.6 cents #
March 2018	June 2018 #	1.6 cents #
June 2018	September #	1.8 cents #

Yours sincerely,

Andrew MacDonald
Chairman

Declaration of dividends by the Company is at the full discretion of the Board. Whilst the Company has indicated its intention to pay these dividends in accordance with its Dividend Policy, consistent with its obligations at law and with prudent business practice, the Board will in all cases fully consider the Company's financial position and ability to pay dividends before making any formal dividend declaration.

Contango Income Generator Limited

ACN: 160 959 991
ASX: CIE
Phone: +61 3 9222 2333 Level 27, 35 Collins Street Melbourne VIC Australia 3000
contango@contango.com.au www.contango.com.au