

10 October 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

Cleansing Statement Pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

Contango Income Generator Limited, ACN 160 959 991 (the **Company**) hereby gives notice as follows:

1. On Tuesday, 10 October 2017, the Company issued 3,266,186 new ordinary fully paid shares (the **Placement Shares**) at \$0.95 per Placement Share pursuant to a placement to sophisticated investors, being the equivalent number of shares that would have been issued had all shareholders participated in the Company's dividend reinvestment plan.
2. The Placement Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act 2001 (the **Act**).
3. This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
4. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
 - (b) there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the ordinary shares of the Company,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours faithfully,



Andrew MacDonald
Chairman

Contango Income Generator Limited

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