

2 October 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

NOTIFICATION OF CANCELLATION OF SHARES

Pursuant to ASX Listing Rule 3.8A, Contango MicroCap Limited (the **Company** or **CTN**) (ASX: CTN) is providing to the ASX a copy of the Form 484 notice of cancellation of shares lodged with ASIC today. The ASIC notification relates to the cancellation of 265,000 ordinary shares of the Company bought back under the Company's on-market buy-back program.

Yours faithfully,

H Morfis
Company Secretary

Contango MicroCap Limited

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ASX: CTN
Phone: +61 3 9222 2333 Level 27, 35 Collins Street Melbourne VIC Australia 3000
info@contangomicrocap.com.au www.contango.com.au/microcap-limited

Change to company details

Company details

Company name
CONTANGO MICROCAP LIMITED
Australian Company Number (ACN)
107 617 381

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Haroula MORFIS

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Haroula MORFIS
Capacity
Secretary
Signature

Date signed
02-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 265000 | 254368.89 | |

Earliest Date of cancellation **13-09-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 167822506 | 201366944.79 | 0.00 |

Earliest date of change **13-09-2017**