*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice
## (*except* minimum holding buy-back and
## selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99.  Origin: rule 3.6, Appendix 7C.  Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|---|---|
| Contango MicroCap Limited | 47 107 617 381 |

We (the entity) give ASX the following information.

## Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On-market buy-back |

| | | |
|---|---|---|
| 2 | Date Appendix 3C was given to ASX | 31 May 2017 |

## Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 644,000 | 25,000 |
| 4 | Total consideration paid or payable for the shares/units | $601,522.16 | $24,140 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|---|---|---|
| 5    If buy-back is an on-market buy-back | highest price paid: $0.97 date: 22$^{nd}$ Sept 2017<br><br>lowest price paid: $0.905 date: 19$^{Th}$ June 2017 | highest price paid: $0.97<br><br>lowest price paid: $0.965<br><br>highest price allowed under rule 7.33: $1.0215 |

## Participation by directors

| 6    Deleted 30/9/2001. | No |
|---|---|

## How many shares/units may still be bought back?

| 7    If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with a buy-back consideration of $4,374,337.84 |
|---|---|

# Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ............................................................      Date: .......22/09/2017..........

(Company secretary)

Print name:     Hari Morfis

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