

**Contango Global Growth Limited ACN 617 281 268**
**Updated Pro Forma Statement of Financial Position - Actual Funds Raised**
**As at 21st June, 2017**

	\$
<b>Assets</b>	
Cash	97,072,035
Receivables	287,817
Deferred Tax Asset	1,195,154
<b>Total Assets</b>	<b>98,555,006</b>
<b>Liabilities</b>	
Payables	1,324,643
<b>Net Assets</b>	<b>97,230,363</b>
<b>Equity</b>	
Contributed Equity	100,019,056
Less cost of offer	(2,788,693)
<b>Total Equity</b>	<b>97,230,363</b>
<b>Net Asset Value per Share</b>	<b>1.07</b>
<b>Net Tangible Asset Value per Share</b>	<b>1.06</b>

**Capital Structure**

Shares issued on incorporation	2
Options issued on incorporation	2
Shares subscribed under the Offer	90,926,413
Options	90,926,413

**Expenses of the Offer**

	\$
Fees paid to JLM's and advisors	2,081,133
ASX Listing fees	134,543
Legal and Investigating Accountants	162,514
Other Costs	410,503
	<b>2,788,693</b>

**Cash Position**

	\$
2 shares issued on incorporation	2
Subscriptions received from the Offer	100,019,054
Less Offer Costs paid	(2,947,021)
	<b>97,072,035</b>