

## MONTHLY NTA STATEMENT: 30 APRIL 2017

| NET TANGIBLE ASSETS                               | 31 MAR 2017    | 30 APR 2017    |
|---|----------------|----------------|
| <b>NTA of investments before tax</b>              | <b>\$1.029</b> | <b>\$1.037</b> |
| NTA of investments before tax on unrealised gains | \$1.031        | \$1.036        |
| <b>NTA after tax</b>                              | <b>\$1.010</b> | <b>\$1.016</b> |
| Month-end closing share price (CIE.ASX)           | \$0.970        | \$0.965        |
| Month-end closing option price (CIEO.ASX)         | \$0.005        | \$0.005        |

| ASSET COMPOSITION           | 31 MAR 2017    |               | 30 APR 2017    |               |
|-----------------------------|----------------|---------------|----------------|---------------|
| Investment Type             | \$m            | %             | \$m            | %             |
| ASX listed shares           | 76.98          | 94.0          | 71.48          | 86.7          |
| Liquidity                   | 6.52           | 7.9           | 12.65          | 15.4          |
| Tax asset (liability)       | (1.57)         | (1.9)         | (1.70)         | (2.1)         |
| <b>Net Assets After Tax</b> | <b>\$81.93</b> | <b>100.0%</b> | <b>\$82.43</b> | <b>100.0%</b> |
| Ordinary Shares on Issue    | 81.149m        |               | 81.149m        |               |

### TOP 10 STOCK HOLDINGS WITHIN THE CIE INVESTMENT PORTFOLIO

| CODE | STOCK                             | WEIGHT | CODE | STOCK                      | WEIGHT |
|------|-----------------------------------|--------|------|----------------------------|--------|
| ASX  | ASX Limited                       | 6.1%   | SKI  | Spark Infrastructure Group | 2.6%   |
| BOQ  | Bank of Queensland Limited        | 6.0%   | CHC  | Charter Hall Limited       | 2.5%   |
| TAH  | TABCORP Holdings Limited          | 4.7%   | IFL  | IOOF Holdings Limited      | 2.4%   |
| BEN  | Bendigo and Adelaide Bank Limited | 4.1%   | CAR  | Carsales.com Limited       | 2.3%   |
| ABC  | Adelaide Brighton Limited         | 3.4%   | CTX  | Caltex Australia Limited   | 2.3%   |

The top 10 positions total 36.5% of the portfolio – at the date of this report the portfolio has 41 stocks.

| PORTFOLIO AND INDEX PERFORMANCE       | 1m    | 3m    | FYTD   | 12m    |
|---------------------------------------|-------|-------|--------|--------|
| CIE investment portfolio              | +0.7% | +6.1% | +14.1% | +16.2% |
| ASX All Ordinaries Accumulation Index | +0.8% | +6.1% | +15.8% | +16.6% |

### RECENT ASX ANNOUNCEMENTS

06/04/2017 Monthly NTA – March 2017

### UPCOMING DIVIDEND INFORMATION

FY17 Final Minimum of 3.4 cents per share Payable September 2017 Guidance

*All figures are unaudited and approximate*

Enquiries - contact Hari Morfis (Company Secretary) by email [info@contangoincomegenerator.com.au](mailto:info@contangoincomegenerator.com.au)

#### Contango Income Generator Limited

ACN 160 959 991  
Phone: +61 3 9222 2333 Level 27, 35 Collins Street Melbourne VIC Australia 3000  
[contango@contango.com.au](mailto:contango@contango.com.au) [www.contango.com.au](http://www.contango.com.au)