

ASX ANNOUNCEMENT

COMPANY SECRETARY CHANGES AND CHANGE OF REGISTERED OFFICE

Melbourne, 24 November 2016: Contango Asset Management Limited (**Company**) (ASX: CGA) is pleased to announce the appointment of its General Counsel, Ms Hari Morfis as Company Secretary of the Company effective today.

Mr George Boubouras, CEO of Contango said "I look forward to working closely with Hari during this very exciting time for the Company".

Ms Morfis replaces Mr Andrew Blunden, who is resigning as Company Secretary effective today and who has also been CFO of the Company since 2012. Mr Blunden will assist in ensuring a smooth transition to Ms Morfis.

The Chairman, Roger Amos, thanked Andrew Blunden for his many years of service to the Company: "On behalf of my CGA colleagues, I thank Andrew for his valuable contribution as CFO and Company Secretary and wish him the very best for the future".

The Company further advises that its registered office and principal place of business have changed to:

Level 27, 35 Collins Street
Melbourne VIC 3000

The Company's main telephone is now + 61 3 9222 2333.

Contact for further information:

Roger Amos, Chairman on +61 0411 447 194
George Boubouras, Managing Director on +61 414 614 225.