



Contango Income Generator Limited
ABN 40 160 959 991

SECURITY HOLDER COMMUNICATION POLICY

August 2015

1. PURPOSE

Contango Income Generator Limited (“CIE” or “Company”) respects the rights of our security holders. We are committed to providing clear communications to the security holders of the listed entities within our group.

CIE has developed this policy to outline how we provide our security holders with:

- ready access to information about listed entities within CIE and its governance;
- communicating openly and honestly with security holders; and
- encouraging and facilitating participation in security holder meetings.

This policy meets the requirements of Principle 6 of the ASX Corporate Governance recommendations.

2. ELECTRONIC AND PRINTED COMMUNICATIONS

a. Information regarding CIE governance via our website – ASX Recommendation 6.1

The CIE website has a corporate governance tab from where all relevant corporate governance information can be accessed. The governance tab within our website includes the following information:

- the names, photographs and brief biographical information for each of our directors and senior executives;
- our board charter(s) and the charters of each board committee; and
- corporate governance policies and other corporate governance materials.

b. Information released to the ASX

CIE provides its shareholders with comprehensive and timely access to its public documents and ASX releases through its website.

As outlined in its Continuous Disclosure Policy, CIE is committed to complying with its continuous disclosure obligations. All relevant public announcements are reviewed by the board prior to their release to the market.

Our security holders are able to access the following information on our website:

- copies of annual reports, half year reports and financial statements;
- copies of announcements to the ASX;
- copies of notices of meetings of security holders and accompanying documents;
- details and results of meetings of security holders including copies of documents tabled at the meetings; and
- webcasts and/or transcripts of investor or analyst presentations and copies of any materials released to the ASX.

c. Outline of business activities

CIE has also provided the following information on its website:

- an overview of the business of each listed entity within CIE;
- a description of how each listed entity is structured; and
- a summary of each listed entities history.

d. Annual Reports

Listed entities within CIE prepare Annual Reports which outline the activities and financial results of the company. Copies of Annual Reports may be provided to security holders by post or by e-mail. Annual Reports for Contango Income Generator Limited may be accessed electronically on Contango Income Generator Limited’s website within the Investor Centre section tab.

e. Key Events Calendar

CIE also provides an Events & Dates Calendar within the website. The Events & Dates Calendar shows forthcoming events including:

- results presentations and other significant events for investors and analysts;
- the AGM;
- books closing dates for determining entitlements to dividends or distributions; and
- ex-dividend and payment dates for dividends or distributions.

f. Notices of Meeting

CIE encourages security holder participation at general meetings and has adopted the ASX Corporate Governance Council’s Corporate Governance Principles and Recommendations guidelines for notices of general meetings. In particular:

- except in exceptional circumstances, matters are presented to security holders as single resolutions;
- explanatory memoranda, where appropriate, are included with the notice of meeting in respect of matters to be voted on at the meeting; and
- any conflicts of interest of Directors on matters to be voted on will be clearly disclosed.

g. AGM's

CIE encourages security holders to attend its Annual General Meeting(s) to meet the Directors and to ask questions.

AGM specific information is available on each listed entity's website which includes the date, time, venue and other relevant details pertaining to each AGM.

CIE's external auditor, Pitcher Partners is required to attend each Annual General Meeting. Security holders are given opportunities to ask questions of the external auditor or its representative concerning the conduct of the audit and the preparation and content of the auditors report.

Following each AGM, CIE shall, as soon as reasonably practicable, include result related information pertaining to the business of the AGM on CIE's website.

h. AGM's, historical market prices, classes of securities on issue, media releases and dividend information

As information becomes available, CIE shall include the following information on its website:

- CIE shall provide information regarding the different classes of securities that they may have on issue including a brief description of those different classes and the rights attaching to them;
- historical information about the market prices of the entity's securities;
- a description of each listed entities dividend or distribution policy should also appear on their website;
- information about the listed entity's dividend or distribution history;
- copies of all recent media releases that each listed entity makes is also be available on CIE's website;
- in addition, CIE shall also provide contact details on their website for enquiries from security holders, analysts or the media; and
- contact details for its securities registry.

i. Investors Relations Program

CIE's Investor Relations Program is aimed at enabling investors and other financial market participants to gain a greater understanding of the business of CIE as well as the governance, financial performance and prospects of CIE.

CIE's Chief Investment Officer (or his delegate) is available to meet with, speak to, and respond to security holder and investor requests for information. In this manner, we provide opportunities for investors and financial market participants to express their view to the entity on matters of concern and interest to them.

Security holders are advised via the Events and Dates section within the CIE website as to when key investment and managerial personnel are in their capital city to meet with security holders. This includes information regarding the time, date and location of these meetings.

The CIE website also outlines the dates, times and locations of various company presentations. These presentations provide an informal forum for security holders to raise questions and participate in general discussion about CIE.